



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
Initial Public Offer of Equity Shares on the Small and Medium Enterprises platform of BSE Limited ("BSE SME") in compliance with the provisions of Chapter IX of the Securities
and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI (ICDR) Regulations").

K K SILK MILLS LIMITED



Our Company was originally incorporated as "Manish Weaving Industries Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated August 26, 1991 issued by Registrar of Companies, Bombay having Registration Number 11-63074. The name of our company was changed to "K.K. Silk Mills Private Limited". Consequent upon change of name a fresh Certificate of Incorporation dated June 01, 2001 was issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently our Company was converted from a private limited company to public limited company by Special resolution passed in the Extra-Ordinary General Meeting of the company dated May 17, 2018 and consequently, the name of our Company was changed to "K K Silk Mills Limited" and a fresh certificate of incorporation dated June 06, 2018 was issued to our Company by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U17120MH1991PLC063074. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 144 of the Red Herring Prospectus.

Registered Office: 314, Kewal Industrial Estate, S. B. Road, Delelise Road, Lower Parel (W)- 400013, Mumbai, Maharashtra, India.
Website: www.kksilkmills.com; E-Mail: cs@kksilkmills.com; Telephone No: +91 8879779739; Company Secretary and Compliance Officer: Ms. Saachi Rajesh Madnani

PROMOTERS OF OUR COMPANY: MR. MANISH KANTILAL SHAH, MR. NILESH KANTILAL JAIN AND MRS. ASHA MANISH SHAH

INITIAL PUBLIC ISSUE OF UPTO 7500000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF K K SILK MILLS LIMITED ("KKSML" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]- PER EQUITY SHARE (THE "ISSUE PRICE") AGGRGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH UPTO 375,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]- PER EQUITY SHARE AGGRGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 71,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]- PER EQUITY SHARE AGGRGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 33.42% AND 31.75% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: Not Applicable as entire issue constitutes fresh issue of equity shares

PRICE BAND: ₹ 36.00 to ₹ 38.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH.

THE FLOOR PRICE AND THE CAP PRICE ARE 3.6 TIMES AND 3.8 TIMES THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 11.50 TIMES AND AT THE CAP PRICE IS 12.14 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 6000 EQUITY SHARES AND IN MULTIPLES OF 3000 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

BID/ ISSUE OPENS ON	BID/ ISSUE CLOSES ON ⁽¹⁾⁽²⁾
WEDNESDAY, NOVEMBER 26, 2025	FRIDAY, NOVEMBER 28, 2025

Notes:

(1) Our Company in consultation with the Book Running Lead Manager, may consider closing the Bid/ Offer Period for QIBs 1 Working Day prior to the Bid/ Offer Closing Date in accordance with the provisions of SEBI (ICDR) Regulations.

(2) UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

Our Company is engaged in the business of manufacturing of fabrics as well as garments. Our range of garment products covers all the age group segments such as kids wear, men's wear, women's wear. We use variety of knitted fabrics such as 100% cotton, 100% polyester, blended (cotton and polyester) and printed polyester fabrics in the production of garments. We manufacture the fabric which is used in variety of products such as mens shirts wear- formal and casual wear, shervani material, ladies wear- dress material, burkha material, kushan cover material etc. We sell our knitted fabrics to domestic and international garment manufacturers.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ISSUED AND OFFERED THROUGH THE RED HERRING PROSPECTUS ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (DESIGNATED STOCK EXCHANGE).

ALLOCATION OF THE ISSUE

QIB CATEGORY	NOT MORE THAN 50.00% OF THE NET ISSUE
RETAIL CATEGORY	NOT LESS THAN 35.00% OF THE NET ISSUE
NON INSTITUTIONAL INVESTOR CATEGORY	NOT LESS THAN 15.00% OF THE NET ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated Monday, November 17, 2025, the price band is justified based on quantitative factors / KPIs disclosed in the "Basis for Offer Price" section of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Offer Price" section beginning on page 98 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

1. Risk to Investors: Summary description of key risk factors based on materiality.	Particulars	RoNW (%)	Weight
a. We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.	March 31, 2025	11.79	3
b. There may be potential conflicts of interest if our Promoters, Promoters' Group entities who are involved in same business activities that compete with or are in the same line of activity as our business operations.	March 31, 2024	6.46	2
c. Our revenue is concentrated in the state of Gujarat and Maharashtra and any adverse developments affecting Gujarat and Maharashtra could have an adverse effect on our business, results of operations and financial condition.	March 31, 2023	3.23	1
d. We have had made non-compliances of certain provision under Companies Act, 1956/2013.	Weighted average	8.58	
e. We are subject to strict quality requirements and are consequently required to incur significant expenses to maintain our product quality. Any failure to comply with such quality standards may lead to cancellation of existing and future orders which may adversely affect our reputation, financial conditions, cash flows and results of operations.	For three months ended June 30, 2025*	3.67	

*Not annualized
4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI

a) The price per share of our Company based on the primary/ new issue of shares (Equity or convertible securities) excluding shares issued under the ESOP/ESOS and issuance of Equity Shares pursuant to a bonus issue during the 18 months preceding the date of this Draft Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-transaction capital before such transactions excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Transactions") - NA

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity or convertible securities) involving any of the Promoter/ Promoter Group entities, members of the Promoter Group or Shareholders with right to nominate director(s) in the Board of the Company (excluding gifts), during the 18 months preceding the date of filing of this Draft Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-transaction capital before such transactions excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions") - NA

c) Since there are no eligible transactions of our Company reported above in accordance with paragraph (9)(K)(4)(b) of the Schedule VI of the SEBI ICDR Regulations and in 3 years prior to the date of filing of this Draft Red Herring Prospectus, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoter/ Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of this Draft Red Herring Prospectus has not been computed.

d) Weighted average cost of acquisition and Issue Price Based on the transaction described in (a), (b) and (c) above, the weighted average cost of acquisition, as compared with the Issue Price is set forth below:

Past Transactions	WACA (in Rs.)	IPO Floor Price (i.e. Rs. 36.00)	IPO Cap Price (i.e. Rs. 38.00)
WACA of Primary issuance	NIL	NA	NA
WACA of Secondary transactions	NIL	NA	NA

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

3. Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Name of the Shareholders	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment ⁽¹⁾	
		No. of equity shares ⁽²⁾	Shareholding (in %) ⁽³⁾	At the lower end of the price band (₹ 36.00)	At the upper end of the price band (₹ 38.00)
Promoter					
Mr. Manish Kantilal Shah	3848600	25.76	3848600	17.15	3848600
Mr. Niles Kantilal Jain	5436336	36.39	5436336	24.23	5436336
Mr. Asha Manish Shah	3780064	25.30	3780064	16.85	3780064
Promoter's Group					
Mrs. Pinky Niles Shah	876132	5.86	876132	3.90	876132
Mr. Harshil Manish Shah	269000	1.80	269000	1.20	269000
Mr. Mukti Shah	586200	3.92	586200	2.61	586200
Mr. Harshil Manish Shah and Mr. Naman Shah#	113028	0.76	113028	0.50	113028
Public					
Mr. Prakash Prajapati	30000	0.20	30000	0.13	30000
#Shares were allotted to M/s. VK Silk Mills, Partnership Firm and the said shares are registered in the name Mr. Harshil Manish Shah and Mr. Naman Shah, partners of said partnership firm.					
Notes: (1) The Promoter Group shareholders are Mrs. Pinky Niles Shah, Mr. Harshil Manish Shah, Mr. Mukti Shah, Mr. Harshil Manish Shah and Mr. Naman Shah# (2) Assuming all vested ESOPs as on date of advertisement are exercised. The post issue shareholding shall be updated in the prospectus based on ESOPs exercised until such date. (3) Assuming full subscription in the issue (fresh issue and/or offer for sale). The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).					

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 98 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the updated chapter titled "Basis for Issue Price" on page 98 of Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Submission of Bids

• Bids at Cut-off price shall not be permitted for all category of investors.

• Downward Modification and cancellation shall not be applicable to any of the category of bidding.

Bid/Issue Period (except the Bid/Issue Closing Date)

Activity Times (IST)

Submission and revision of Bids Only between 10.00 a.m. and 5.00 p.m.

Bid/Issue Closing Date*

Submission Mode Times (IST)

Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors, other than QIBs and Non-Institutional Investors Only between 10.00 a.m. and up to 4.00 p.m.

Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications) Only between 10.00 a.m. and up to 5.00 p.m.

Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) Only between 10.00 a.m. and up to 3.00 p.m.

Physical Applications (Bank ASBA) Only between 10.00 a.m. and up to 1.00 p.m.

SARASWATI COMMERCIAL (INDIA) LIMITED

CIN: LS1909MH1983PLC166605

Regd. Office: 209/210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai - 400 021 Telephone: 022-40198600, Email Id: saraswati.investor@cvcl.in, Website: www.saraswaticommercial.com

SPECIAL WINDOW FOR RE-LODGE OF TRANSFER REQUESTS OF PHYSICAL SHARES OF SARASWATI COMMERCIAL (INDIA) LIMITED

This is in continuation of our earlier Public Notices dated 23rd July, 2025 & 22nd September, 2025 with respect to Special Window for Re-Lodgement of Transfer Requests of Physical Shares.We draw the attention of the investors whose transfer requests of physical shares of Saraswati Commercial (India) Limited ("the Company"), **lodged prior to April 1, 2019**, were rejected/ returned/ not attended to due to deficiency in the documents/ process/ or otherwise.

Pursuant to SEBI Circular no. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, a Special Window has been opened by the Company for a period of Six (6) months from July 7, 2025 to January 6, 2026, to facilitate the re-lodgement of transfer requests of physical shares.

The concerned Investors are encouraged to take advantage of this opportunity by furnishing the necessary documents to the Company's Registrar and Transfer Agent i.e. MUFG Intime India Private Limited at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai - 400083, Tel No.: +91 8108118484, email: Investor.Helpdesk@in.mpmms.mufg.com within stipulated period.The Company's website www.saraswaticommercial.com, has been updated with the circular detailing the opening of this special window.

For Saraswati Commercial (India) Limited

Place: Mumbai Avani Sanghavi Company Secretary & Compliance Officer Membership No.: A29108 Date : 20th November, 2025

WINRO COMMERCIAL (INDIA) LIMITED

CIN: L51226MH1983PLC165499

Regd. Office: 209/210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai - 400 021, Telephone: 022-40198600, Email Id: winro.investor@cvcl.in, Website: www.winrocommercial.com

SPECIAL WINDOW FOR RE-LODGE OF TRANSFER REQUESTS OF PHYSICAL SHARES OF WINRO COMMERCIAL (INDIA) LIMITED

This is in continuation of our earlier Public Notices dated 23rd July, 2025 & 22nd September, 2025 with respect to Special Window for Re-Lodgement of Transfer Requests of Physical Shares.We draw the attention of the investors whose transfer requests of physical shares of Winro Commercial (India) Limited ("the Company"), **lodged prior to April 1, 2019**, were rejected/ returned/ not attended to due to deficiency in the documents/ process/ or otherwise.

Pursuant to SEBI Circular no. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, a Special Window has been opened by the Company for a period of Six (6) months from July 7, 2025 to January 6, 2026, to facilitate the re-lodgement of transfer requests of physical shares.

The concerned Investors are encouraged to take advantage of this opportunity by furnishing the necessary documents to the Company's Registrar and Transfer Agent i.e. MUFG Intime India Private Limited at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai - 400083, Tel No.: +91 8108118484, email: Investor.Helpdesk@in.mpmms.mufg.com within stipulated period.The Company's website www.winrocommercial.com, has been updated with the circular detailing the opening of this special window.

For Winro Commercial (India) Limited

Place: Mumbai Jitendra Parihar Company Secretary & Compliance Officer Membership No.: A40734 Date : 20th November, 2025

उदयपुर विकास प्राधिकरण, राजस्थान

No. : F-2(01)Acct/Contract/2025-26/201 - 203 Date : 18/11/2025

इनिविटा सुनान संस्कार 58/2025-26

उदयपुर विकास प्राधिकरण, उदयपुर द्वारा निर्माणित कार्यों में यह डिफिक्ट लाईली अधिक के लिये जो कि निविदा प्राप्ति में अकिन है के लिये उपयोग श्रेणी में पंजीकृत वेदोंको से निर्माणित प्राप्ति में ई-टेक्सिंग के माध्यम से अनलाइन निविदा आमंत्रित की जाती है।

निविदा कार्यों की कुल लागत रुपये 140.00 लाख (01 कार्य)

अनलाइन निविदा प्राप्ति आउनलॉक / अपलोड करने की अवधि

19.11.2025 को प्राप्त 10.00 बजे से

09.12.2025 को साथ 6.00 बजे तक

Online EMD, Tender Fee & Processing Fee जमा करने की तिथि

09.12.2025 को साथ 6.00 बजे तक

अनलाइन निविदा सोलाने की तिथि

10.12.2025 को प्राप्त 11.00 बजे

विरत विवरण वेबसाइट urban.rajasthan.gov.in/uitudaipur वेबसाइट www.sppp.rajasthan.gov.in पर देखा जा सकता है।

UBN No. : ITU2526SLOB0035

अधिकारी अधिकारी - प्रबन्ध उदयपुर विकास प्राधिकरण

राज.सांख.सी/25/14189

POWER MECH PROJECTS LIMITED

Registered Office: Corporate office: Plot No 77 Jubilee Enclave, Madhapur, Hyderabad - 500 081, Telangana

Website: powermechprojects.com, Email: cs@powermech.net

Telephone: +91 90444713, CIN No.: L74740KL2002PLC00156

NOTICE OF POSTAL BALLOT ("the Notice") AND E-VOTING INFORMATION

NOTICE is hereby given to the members of Power Mech Projects Technologies Limited ("the Company"). Pursuant to Section 108 and 110 of the Companies Act, 2013, ("the Act"), Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules") read with the Circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), seeking approvals (s) by way of postal ballot through remote e-voting in respect of resolution as set out in the postal ballot notice dated November 10, 2025. The details of postal ballot are as given below:

Following is the calendar of events:

1	Cut-off date to determine eligibility for voting	Friday, November 14, 2025
2	Date of Dispatch of Notice	Thursday, November 20, 2025 *
3	Service provider for remote e-voting platform	National Securities Depository Limited (NSDL)
4	Website of the service provider (NSDL) for e-voting	https://www.evoting.nsdl.com
5	Remote e-voting period	From Friday, November 21, 2025 @ 9.00 am (IST) to Saturday, December 20, 2025 @ 5.00 pm (IST)
6	Scrutinizer for postal ballot	Mr. DS Rao, Practicing Company Secretary
7	Date of Announcement of Results	Before 5.00 p.m. (IST) on Tuesday, December 23, 2025
8	Name, designation, e-mail id and phone no. of the person responsible to address the grievance in connection with e-voting facility	Contact NSDL helpdesk by sending a request to evoting@nsdl.com or call at toll free no.: 022 - 4886 7000 Mr. Raghavendra Prasad, Company Secretary & Compliance officer, Power Mech Projects Limited Tel: 040-30444444; e-mail : cs@powermech.net

*Pursuant to MCA Circulars the notice together with explanatory statement thereto is being sent only through electronic means to the eligible members of the Company who have registered their email IDs with depositary/ the Company and the same is also made available on the websites of the Company at https://powermechprojects.com/announcements/ and the stock exchanges (i.e., BSE and NSE).

For Power Mech Projects Limited

Sd/- M. Raghavendra Prasad

Place : Hyderabad Date : 20-11-2025

M. Raghavendra Prasad
Company Secretary and Compliance Officer

NOTICE

Declaration of Distribution (of Income & Capital) (Previously Referred as Dividend) Under Various Schemes of Axis Mutual Fund

Axis Mutual Fund Trustee Limited, Trustee to Axis Mutual Fund ("the Fund") has approved the declaration of Distribution (of Income & Capital) (previously referred as dividend) under the Income Distribution cum Capital Withdrawal (IDCW) options of following schemes, the particulars of which are as under:

Name of the Schemes /Plans	Quantum of Distribution (of income & capital) (₹ per unit)*	Record Date*	Face Value (per Unit ₹)	NAV as on November 19, 2025 (per unit ₹)
Axis Arbitrage Fund - Regular Plan - Monthly IDCW Option	0.05			11.1640
Axis Arbitrage Fund - Direct Plan - Monthly IDCW Option				12.2584
Axis Equity Savings Fund - Regular Plan - Monthly IDCW Option	0.09			11.78
Axis Equity Savings Fund - Direct Plan - Monthly IDCW Option				13.94
Axis Aggressive Hybrid Fund - Direct Plan - Monthly IDCW Option	0.30	November 25, 2025	10	16.74
Axis Multi Asset Allocation Fund - Regular Plan - Monthly IDCW Option	0.15			20.2004
Axis Multi Asset Allocation Fund - Direct Plan - Monthly IDCW Option				27.6295

*As reduced by the amount of applicable statutory levy, if any.

*or the immediately following Business Day if that day is not a Business Day.

Pursuant to payment of IDCW, the NAV of the above stated IDCW options of the schemes/plans would fall to the extent of payout and statutory levy, if any.

The Distribution would be paid to the beneficial owners / unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the said schemes/plans at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the Register of unit holders maintained with Registrar and Transfer Agent under the IDCW options of the schemes/plans as at the close of the business hours on the record date.

Investors may kindly note that declaration of Distribution is subject to availability of distributable surplus on the record date/ ex-distribution date. In case the distributable surplus is less than the quantum of Distribution on the record date/ex-distribution date, the entire available distributable surplus in the schemes/plans will be declared as Distribution.

Investors are requested to kindly take note of the above.

For Axis Asset Management Company Limited
(CIN - U65991MH2009PLC189558)

(Investment Manager to Axis Mutual Fund)

Sd/-

Gop Kumar Bhaskaran

Managing Director & Chief Executive Officer

The Sponsor - Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the scheme.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

One Lodha Place, 22nd & 23rd Floor, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra, Pin Code - 400 013, India.TEL : (022) 6311 1001, EMAIL : customerservice@axismf.com, WEBSITE : www.axismf.com

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NAMES OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Mr. Marish Kantilal Shah - 100

Mrs. Shefali Kantilal Shah - 100

Mrs. Asha Marish Shah - 100

Mr. Kantilal Bhabulal Shah - 100

Mrs. Dharmiben Kantilal Shah - 100

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered have been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE."

Credit Rating: This being the Issue of Equity Shares, hence, no credit rating is required.

Debenture Trustees: This is an Issue of Equity Shares; the appointment of Debenture trustees is not required.

IPO Grading: This Issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BOOK RUNNING LEAD MANAGER



AXIAL CAPITAL PRIVATE LIMITED

CIN: U65990MH2022PTC393449

Address: Office no. 201, The Business Hub, Near Ganesh Temple, besides Metro Gate no. 2, Sir Matheran's Vasant Road, Andheri East, Mumbai - 400 069, Maharashtra, India

Telephone Number: +91 22-45153344

Email Id: mb@axialcapital.inInvestors Grievance Id: [investors@](mailto:investors@axialcapital.in)