

**TATA POWER**
(Corporate Contracts Department, 5th Floor Station B)
Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400074, Maharashtra, India.
(Board Line: 022-67175329, Mobile: 7208990025) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER
The Tata Power Company Limited invites tender from eligible vendors for the following package.
Supply, Erection and commissioning of new 400 KVA DG set & dismantling of old 250 KVA set at Bhivpuri Hydro Power Station.
Interested and eligible bidders to submit Tender Fee and Authorization Letter before **1500 hrs. of 30th Nov 2025**. For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. Also, all future corrigendum's if any, to the said tender will be published on Tender section of above website (**Tata Power >Business Associates >Tender Documents**) only.

**LTIMindtree**
LTIMindtree Limited
CIN: L72900MH1996PLC104693
Registered Office: L&T House, Ballard Estate, Mumbai - 400 001, India. Tel No: +91 22 6776 6776; Fax No: +91 22 4313 0997
E-mail: investor@ltimindtree.com, Website: www.ltimindtree.com

NOTICE
TRANSFER OF EQUITY SHARES OF THE COMPANY TO THE INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

Members are hereby informed that pursuant to the provisions of Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the Rules), the Company is required to transfer the shares in respect of which dividend has not been claimed for seven consecutive years, to the Investor Education and Protection Fund (IEPF).

In terms of the Rules, the **Second Interim Dividend declared on January 16, 2019 for the financial year 2018-19** by erstwhile Mindtree Limited (now merged with LTIMindtree Limited w.e.f. November 14, 2022), which remains unclaimed for a period of seven consecutive years and the shares of the Company in respect of which dividend has not been claimed for the past seven consecutive years, are due to be credited in favour of the IEPF from February 21, 2026.

In compliance with the Rules, individual notices are being sent to all the concerned Members whose shares are liable to be transferred to the IEPF Details of such Members (shares and dividend) is made available on the Company's website: <https://www.ltimindtree.com/investors/>

The concerned Members are requested to claim the Second Interim Dividend (declared for financial year 2018-19) and onwards, on or before **February 20, 2026**, in order to avoid their dividend amount/shares being transferred to the IEPF.

In case the Company does not receive valid claim from the concerned Members within the time stipulated as above, the Company shall transfer the unclaimed dividend amount and the shares to the IEPF, without any further notice.

Members may kindly note that no claim shall lie against the Company in respect of the shares and the unclaimed dividend transferred to the IEPF. However, Members may claim the same by making an application to the IEPF as per the procedure outlined in the Rules.

In case Members have any query(ies) on the above matter, they may contact the Company's Registrar & Transfer Agent, MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai-400 083, Maharashtra, India or on e-mail rt.helpdesk@in.mpmf.mufg.com or by logging in, at <https://swayam.in.mpmf.mufg.com>. Alternatively, Members may contact RTA at +91 22 49186000.

For LTIMindtree Limited
Angna Arora
Company Secretary and
Compliance Officer
ACS-17742
Place: Mumbai
Date: November 21, 2025

ADCOUNTY MEDIA INDIA LIMITED
CIN:U83000RJ2017PLC057939
Registered office:First Floor, D-41, Patrakar Colony, Near, Jawahar Nagar Moti Dungi Vistar Yoira, Raja Park, Jawahar Nagar, Jaipur, Rajasthan, India, 302004.
Contact No.: +91 787623083, E-mail ID: support@adcountymedia.com
Website: www.adcountymedia.com

NOTICE OF POSTAL BALLOT
Members of ADCOUNTY MEDIA INDIA LIMITED ("Company") are hereby informed that pursuant to Sections 108 and 110 and other applicable provisions of the Companies Act, 2013, ("Act") if any, read with Rules 20 & 22 of the Companies (Management and Administration) Rules 2014 ("Rules"), including any statutory modification(s) or re-enactment(s) thereof for the time being in force, read with the Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, subsequent applicable circulars issued from time to time, the latest one being General Circular No. 09/2024 issued on 19th September 2024 by the Ministry of Corporate Affairs, Government of India ("MCA Circulars"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and pursuant to other applicable laws and regulations, the Company has completed the dispatch of Postal Ballot Notice on Friday, November 21, 2025 via email only in compliance with MCA Circulars, to the Members of the Company whose names appears on the Register of Members/List of Beneficial Owners, as received from National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) on Tuesday, November 18, 2025 ("Cut-off Date"), along with the details of Login ID and Password to their email IDs registered with Depositories/ Company for seeking their approval on the following special business:

| Types of Resolution | Particulars of Resolutions |
|---|---|
| Special Resolution | To approve Increase in Managerial Remuneration of Mr. Aditya Jangid (DIN: 01655674), Chairman and Joint Managing Director |
| Special Resolution | To approve Increase in Managerial Remuneration of Mr. Chandan Garg (DIN: 06422150), Joint Managing Director |
| Special Resolution | To approve Increase in Managerial Remuneration of Mr. Abhinav Rajendra Jain (DIN: 07320363), Whole-Time Director & CFO |
| Special Resolution | To approve Increase in Managerial Remuneration of Mr. Delphin Varghese (DIN: 08118274), Whole-Time Director |
| The said special business is to be transacted by Postal Ballot and includes voting by electronic means (remote e-voting). Pursuant to and in compliance with the provisions of Sections 108 and 110 and other applicable provisions of the Act read with the Rules 20 and 22 and Regulation 44 of the SEBI Listing Regulations, the Company has engaged the services of NSDL for providing remote e-voting facility to the Members and enable them to cast their votes electronically. The Board of Directors of the Company has appointed Mr. Abhishek Goswami (COP No. 17057), Practicing Company Secretary as the Scrutinizer for conducting the Postal Ballot process (remote e-voting process) in a fair and transparent manner. The detailed procedure of remote e-voting has been provided in the Notes to the Postal Ballot Notice. Remote e-voting shall commence from Saturday, November 22, 2025 (09:00 A.M.) (IST) to continue till Sunday, December 21, 2025 (05:00 P.M.) (IST) (both days inclusive) and shall be disabled by NSDL thereafter. The Postal Ballot Notice including explanatory statement and instruction of remote e-voting is also available on the website of the Company at www.adcountymedia.com , website of the stock exchange where the equity shares of the Company are listed, i.e. BSE Limited at www.bse.com , and on the website of NSDL limited at www.evoting.nsdl.com In terms of the MCA Circulars the Company has sent the Postal Ballot Notice in electronic form only. The Company expresses its inability to dispatch hard copy of the Postal Ballot Notice along with Postal Ballot forms and pre-paid Business Reply Envelope to the Members for the Postal Ballot. Members whose names appear in the Register of Members/List of Beneficial Owners as on the Cut-off Date are eligible for e-voting. A person who is not a Member as on the Cut-off Date should treat this Notice for his/her information only. The result of Postal Ballot through remote e-voting shall be declared and announced on or before Tuesday, December 23, 2025 at the Registered Office of the Company. The said result along with the Scrutinizer's Report shall be displayed at the Registered Office of the Company and also by placing the same on the Company's website at www.adcountymedia.com and communicated on the same day to stock exchange where the equity shares of the Company is listed, registrar and share transfer agent and remote e-voting agency. In case of any queries/grievances pertaining to remote e-voting, you may refer the Frequently Asked Questions ("FAQs") for Shareholders and e-Voting user manual for Shareholders available at the 'Download' section of www.evoting.nsdl.com or call on no.: 022 - 4886 7000 or contact Ms. Pallavi Mhatre-Senior Manager, at their designated e-mail addresses: evoting@nsdl.com . The Postal Address of NSDL is 3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400 051. All the communication and queries in respect of RTA are addressed to info@skylintertia.com | |
| By order of the Board of Directors, Adcounty Media India Limited Sd/- Garima Malik Company Secretary & Compliance Officer | |
| Place: Jaipur Date: November 22, 2025 | |

**Indian Bank**
Corporate Office, Chennai

Indian Bank, a leading Public Sector Bank, has floated following RFPs:
1) RFP for selection of network integrator for network management, WAN management & AMC for network Devices.
2) RFP for procurement of new Microsoft Licenses and Renewal of SA/Subscription of existing Microsoft Product Licenses through Microsoft Enterprise Agreement.
3) RFP for Selection of service provider to provide orchestration solution for routing payment gateway transactions under Opex Model
4) RFP for Selection of Bidder for Conducting VAPT on Periodic basis and Conducting VAPT on Ad-hoc basis as per requirement
Interested parties may refer Bank's Website: <https://www.indianbank.bank.in/tenders/> & GeM portal for details.

**HINDUSTAN COMPOSITES LIMITED**
CIN: L29120MH19E4PLC012956

Registered Office: Peninsula Business Park, "A" Tower, 8th Floor, Senapati Bapat Marg, Lower Parel, Mumbai-400 013, Maharashtra Tel.: (022) 6688 0100, Fax: (022) 6688 0105, E-mail: hcl@hindcomp.com, Website: www.hindcomp.com

NOTICE
Opening of Special Window for Re-lodgement of Transfer Requests of Physical Shares
Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MRSD-PoD/PICR/2025/97 dated 27th July, 2025, all shareholders / investors are hereby informed that a Special Window is opened for a period of six months from 7th July, 2025 to 8th January, 2026 to facilitate re-lodgement of transfer requests of physical shares. This facility is available for transfer requests lodged prior to 1st April, 2019 and which were rejected, returned or not attended to due to deficiencies in documents/ process or otherwise.
The shares re-lodged for transfer will be processed only in dematerialized form during this window. Eligible investors may submit their transfer request along with the requisite documents to the Company's Registrar and Share Transfer Agent viz. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) at C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Tel. No.: (022) 4918 6000/ 270, e-mail: rt.helpdesk@in.mpmf.mufg.com within stipulated period.
For Hindustan Composites Limited
Sd/-
Arvind Purohit
Place: Mumbai
Date: 21st November, 2025
Company Secretary & Compliance Officer
Membership No: A33624

**SYNTHIKO FOILS LIMITED**
CIN: L27200PN1984PLC248366
Regd. Off.: Unit-1, 2nd Floor, B Wing, Godrej Eternia, Corporation Colony, Shivajinagar, Pune- 411005.
Contact No.: +91 7709003343; Email: foilslimited@rediffmail.com; Website: www.synthikofoilsltd.com

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING SCHEDULED ON WEDNESDAY, 3RD DECEMBER 2025 AT 12:30 PM (IST) THROUGH VIDEO CONFERENCING/ OTHER AUDIO VISUAL MEANS
Members of Synthiko Foils Limited ("Company") are hereby informed that reference is made to the Notice dated 7th November, 2025 convening the Extraordinary General Meeting ("EGM") of the Company ("EGM Notice"), scheduled to be held on Wednesday, the 3rd day of December, 2025 at 12:30 P.M. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), without physical attendance of Members, to transact the businesses as set out therein.
The said EGM Notice was dispatched to Members of the Company on 8th November, 2025, in due compliance with the provisions of the Companies Act, 2013 ("Act"), the rules framed thereunder, and applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and the regulations issued by Securities and Exchange Board of India ("SEBI").
A Corrigendum to the EGM Notice ("Corrigendum") has been issued to inform the members regarding update / information relating to point (d) of Item No. 2 of the Explanatory Statement to the Notice of the EGM, as detailed in the Corrigendum.
The Corrigendum is being electronically dispatched on 21st November 2025 to the Members of the Company whose email addresses are registered with the Company, the registrar or the Depository Participant(s) in compliance with the provisions of the Act, read with relevant rules made thereunder, regulations issued by the SEBI and circulars issued by the MCA. As Members are aware, the Company is providing remote e-voting facility to enable them to cast their votes on all resolutions proposed at the EGM. In the interest of facilitating informed decision making, whether through remote e-voting or during the EGM via VC/ OAVM, the Company considers it appropriate to bring to the attention of Members the updated factual position through this Corrigendum.
This Corrigendum shall form an integral part of the original EGM Notice and is to be read in conjunction therewith.
All other contents of the EGM Notice, save and except as amended or clarified through Corrigendum issued by the Company, shall remain unchanged.
Members are requested to kindly note that Corrigendum shall be read it in continuation of and in conjunction with the EGM Notice while exercising their voting rights. The Corrigendum is available on the website of the Company at www.synthikofoilsltd.com, Purva Sharegistry (India) Private Limited at www.purvashare.com and on the website of BSE Limited at www.bseindia.com
For Synthiko Foils Limited
Sd/-
Muskan Gurumukhdas Pinjani
(Company Secretary & Compliance Officer)
Date : November 21, 2025
Place : Pune

**SAMVARDHANA MOTHERSON INTERNATIONAL LIMITED**
(CIN- L35106MH1986PLC284510)
Regd. Office: Unit - 705, C Wing, ONE BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai-400051, Maharashtra, India
Ph: +91 22- 61354800; Fax: +91 22- 61354801
Corporate Office: 11th Floor, Plot No.1, Sector 127, Noida-201301, Uttar Pradesh, India
Ph: +91 120 6679500; Fax: +91 120 2521866;
Email: investorrelations@motherson.com; Website: www.motherson.com
Investor Relations Phone Number: +91 120 6679500

NOTICE OF POSTAL BALLOT / E-VOTING TO THE MEMBERS
Members are hereby informed that pursuant to Section 108,110 of the Companies Act, 2013, (**"the Act"**) read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, (**"the Rules"**) as amended from time to time, Samvardhana Motherson International Limited (**"the Company"**) is seeking approval from its Members by passing the resolution as set out in the Postal Ballot Notice dated November 13, 2025 (**"Notice"**) by way of remote electronic voting.
In terms of Section 110 of the Act, read with Rule 22 of the Rules and General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 20/2021 dated December 8, 2021, General Circular No. 3/2022 dated May 5, 2022, General Circular No. 09/2023 dated September 25, 2023, General Circular No. 09/2024 dated September 19, 2024 and General Circular No. 30/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs (**"MCA Circulars"**), the Postal Ballot Notice has been sent by e-mail on November 20, 2025, only to those Members who have registered their e-mail addresses with the Company's Registrar and Share Transfer Agent (in respect of shares held in physical form) or with their Depository Participants (in respect of shares held in dematerialized form) and made available to the Company by the respective Depository Participants. The communication of the assent or dissent of the members would take place through the remote e-voting system only for following matters:
Item No. Resolution type (Special/ Ordinary) Description of the Resolution
1. Special Resolution To appoint Mr. Dinesh Kumar Khara (DIN: 06737041) as an Independent Director on the Board of the Company.
2. Ordinary Resolution To revise remuneration of Mr. Pankaj Mital (DIN: 00194931), Whole-time Director of the Company.
The Company has engaged the services of M/s. KFin Technologies Limited (**"KFinTech"**) for providing e-voting facility to all its members. Members are requested to note that the voting shall commence from Saturday, November 22, 2025 (09:00 Hours IST) and shall end on Sunday, December 21, 2025 (17:00 Hours IST). E-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be forthwith disabled by KFinTech upon expiry of the aforesaid period.
The Board of Directors of the Company has appointed Mr. D.P. Gupta, Practicing Company Secretary of M/s. SGS Associates LLP (FCS-2411; C.P. No.-1509) as the Scrutinizer for conducting the Postal Ballot and e-voting process in a fair and transparent manner.
In accordance with the MCA Circulars, to facilitate shareholders to receive the Postal Ballot Notice electronically and cast their vote electronically, the Company has made necessary arrangement with KFinTech for registration of email addresses in terms of the General Circular No. 17/2020 issued by the Ministry of Corporate Affairs dated April 13, 2020. The Notice has been sent/published/displayed for all the Members, whose names appear in the Registrar of Members/ List of Beneficial Owners as received from Depositories i.e. National Securities Depository Limited (**"NSDL"**) Central Depository Services (India) Limited (**"CDSL"**) as on November 17, 2025, being the cut-off date. A person who is not a member as on the cut-off date should treat this notice for information purpose only.
Members whose email IDs are not registered with the Company/ Depository Participant(s) and consequently Notice of Postal Ballot and e-Voting instructions cannot be serviced, are requested to register/update the same by submitting the requisite Form ISR 1.
Members holding shares in electronic form are requested to update their email address and mobile number with their respective Depository Participants.
The Notice is available on the Company's website viz., www.motherson.com and on the website of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and the website of KFinTech at <http://evoting.kfintech.com>.
The results of the Postal Ballot shall be declared by the Chairman or any person authorized by the Chairman on or before December 23, 2025 and communicated to the Stock Exchanges and shall also be displayed on the Company's website viz., www.motherson.com and the website of e-voting agency at <http://evoting.kfintech.com/public/Downloads.aspx>. In case of any query on e-voting, members may refer to the "Help" and "FAQs" sections of e-voting user manual available through a dropdown menu in the "Downloads" section of KFinTech's website for e-voting i.e. <http://evoting.kfintech.com>.
Contact details for addressing e-voting related queries/ grievances, if any: Email ID: investorrelations@motherson.com
Kind Attention: Company Secretary; Tel.No. +91 120 6679500 and/or at Toll Free No.: 1800 309 4001, e-mail: einward.ris@kfintech.com
By order of the Board
For Samvardhana Motherson International Limited
Date: 21.11.2025
Place: Noida, Uttar Pradesh
Alok Goel
Company Secretary

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT AN OFFER DOCUMENT ANNOUNCEMENT. THIS IS A CORRIGENDUM TO RED HERRING PROSPECTUS DATED NOVEMBER 17, 2025 AND PRE ISSUE ADVERTISEMENT DATED NOVEMBER 21, 2025 AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

Initial Public Offer of Equity Shares on the Small and Medium Enterprises platform of BSE Limited ("BSE SME") in compliance with the provisions of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI (ICDR) Regulations").

**K K SILK MILLS LIMITED**

Our Company was originally incorporated as "Manish Weaving Industries Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated August 26, 1991 issued by Registrar of Companies, Bombay having Registration Number 11-63074. The name of our company was changed to "K.K. Silk Mills Private Limited". Consequently upon change of name a fresh Certificate of Incorporation dated June 01, 2001 was issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently our Company was converted from a private limited company to public limited company by Special resolution passed in the Extra-Ordinary General Meeting of the company dated May 17, 2018 and consequently, the name of our Company was changed to "K K Silk Mills Limited" and a fresh certificate of incorporation dated June 06, 2018 was issued to our Company by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U17120MH1991PLC063074. For details of change in registered office of our Company, please refer to chapter titled "**History and Corporate Structure**" beginning on page no. 144 of the Red Herring Prospectus.
Registered Office: 314, Kewal Industrial Estate, S. B. Road, Deleisa Road, Lower Parel (W)- 400013, Mumbai, Maharashtra, India
Website: www.kksikmills.com ; E-Mail: cs@kksikmills.com; Telephone No: +91 8879779739
Company Secretary and Compliance Officer: Ms. Saachi Rajesh Madnani

PROMOTERS OF OUR COMPANY: MR. MANISH KANTILAL SHAH, MR. NILESH KANTILAL JAIN AND MRS. ASHA MANISH SHAH
INITIAL PUBLIC ISSUE OF UPTO 7500000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF K K SILK MILLS LIMITED ("KKSML" OR THE "COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [x]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [y]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [z] LAKHS ("THE ISSUE"), OF WHICH UPTO 3,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [x]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [y]/- PER EQUITY SHARE AGGREGATING TO ₹ [z] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF UPTO 71,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [x]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [y]/- PER EQUITY SHARE AGGREGATING TO ₹ [z] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 33.42% AND 31.75%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.
DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: Not Applicable as entire issue constitutes fresh issue of equity shares
PRICE BAND: ₹36.00 to ₹38.00 PER EQUITY SHARE OF FACE VALUE OF ₹10.00 EACH.
THE FLOOR PRICE AND THE CAP PRICE ARE 3.6 TIMES AND 3.8 TIMES THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 11.50 TIMES AND AT THE CAP PRICE IS 12.14 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 6000 EQUITY SHARES AND IN MULTIPLES OF 3000 EQUITY SHARES THEREAFTER.

| ISSUE PROGRAMME | BID/ ISSUE OPENS ON | WEDNESDAY, NOVEMBER 26, 2025 |
|-----------------|--|------------------------------|
| | BID/ ISSUE CLOSES ON ⁽¹⁾⁽²⁾ | FRIDAY, NOVEMBER 28, 2025 |

Notes:
⁽¹⁾ Our Company in consultation with the Book Running Lead Manager, may consider closing the Bid/ Offer Period for QIBs 1 Working Day prior to the Bid/ Offer Closing Date in accordance with the provisions of SEBI (ICDR) Regulations.
⁽²⁾ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.
Our Company is engaged in the business of manufacturing of fabrics as well as garments. Our range of garment products covers all the age group segments such as kids wear, men's wear, women's wear. We use variety of knitted fabrics such as 100% cotton, 100% polyester, blended (cotton and polyester) and printed polyester fabrics in the production of garments. We manufacture the fabric which used in variety of products such as mens shirts wear- formal and casual wear, shervani material, ladies wear - dress material, burkha material, kushan cover material etc. We sell our knitted fabrics to domestic and international garment manufacturers.
THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ISSUED AND OFFERED THROUGH THE RED HERRING PROSPECTUS ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (DESIGNATED STOCK EXCHANGE).

| ALLOCATION OF THE ISSUE | | | | |
|-------------------------------------|---------------------------------------|--|--|--|
| QIB CATEGORY | NOT MORE THAN 1.01% OF THE NET ISSUE | | | |
| RETAIL CATEGORY | NOT LESS THAN 83.96% OF THE NET ISSUE | | | |
| NON INSTITUTIONAL INVESTOR CATEGORY | NOT LESS THAN 15.03% OF THE NET ISSUE | | | |

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

CORRIGENDUM: NOTICE TO INVESTORS

This Corrigendum is with reference to the Red Herring Prospectus ("RHP") dated November 17, 2025 filed with Registrar of Companies, Mumbai and BSE Limited and Pre-Issue Advertisement dated November 21, 2025 in connection with the proposed Initial Public Offer.

Investors are hereby informed that the following table mentioned on page no. 235 of RHP under the chapter titled "Issue Structure" is hereby corrected as detailed below:

This Issue is being made by way of Book Building Process (1):

| Particulars of the Issue ^(a) | Market Maker Reservation Portion | QIBs | Non-Institutional Investors | Individual investors who apply for minimum application size. |
|---|--|---|---|--|
| Number of Equity Shares available for allocation | Upto 3,75,000 Equity Share | Not more than 72,000 Equity Shares | Not less than 10,71,000 Equity Shares | Not less than 59,82,000 Equity Shares |
| Percentage of issue size available for allocation | 5 % of the issue size | Not more than 1.01% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion may be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion | Not less than 15.03% of the Net Issue | Not less than 83.96% of the Net Issue |
| Basin of Allotment ^(b) | Firm Allotment | Proportionate as follows (excluding Anchor Investor Portion): a) Up to 3,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and b) Up to 72,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. | Proportionate | Proportionate |
| Mode of Bid | Only through the ASBA process. | Only through the ASBA process. | Through ASBA Process through banks or by using UPI ID for payment | Through ASBA Process through banks or by using UPI ID for payment |
| Mode of Allotment | Compulsorily in dematerialized form | | | |
| Minimum Bid Size | 3,75,000 Equity Shares in multiple of [x] Equity shares | Such number of Equity Shares of face value of Rs. 10.00 each and in multiples of [x] Equity Shares of face value of Rs. 10.00 each such that the Bid Application exceeds two lots | Such number of Equity Shares of face value of Rs. 10.00 each and in multiples of [x] Equity Shares of face value of Rs. 10.00 each such that the Bid Application exceeds two lots | Such number of Equity Shares in multiple of [x] Equity shares constituting minimum 2 lots so that the Bid Amount exceeds ₹ 2,00,000 |
| Maximum Bid Size | 3,75,000 Equity Shares | Such number of Equity Shares of face value of Rs. 10.00 each and in multiples of [x] Equity Shares of face value of Rs. 10.00 each not exceeding the size of the Net Issue, subject to applicable limits | Such number of Equity Shares of face value of Rs. 10.00 each and in multiples of [x] Equity Shares of face value of Rs. 10.00 each not exceeding the size of the Net Issue, (excluding the QIB portion), subject to applicable limits | Such number of Equity Shares in multiples of [x] Equity Shares constituting minimum 2 lots so that the Bid Amount exceeds ₹ 2,00,000 |
| Trading Lot | [x] Equity Shares, however, the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations | [x] Equity Shares and in multiples thereof | [x] Equity Shares and in multiples thereof | [x] Equity Shares |
| Terms of Payment | In case of all other bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form. | | | |
| Mode of Bid | Only through the ASBA process (except for Anchor Investors) | | | |

- (1) This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. For further details, please refer to "Issue Structure" on page 235 of this Red Herring Prospectus.
- (2) In terms of Rule 19(2) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an Issue for at least 25% of the post issue paid-up Equity share capital of the Company. This Issue is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 252 of the SEBI (ICDR) Regulations, 2018.
- (3) Subject to valid Bids being received at or above the Issue Price, undersubscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill-over from any other category or combination of categories of Bidders at the discretion of our Company in consultation with the Book Running Lead Managers and the Designated Stock Exchange, subject to applicable laws.

The figures mentioned in the above table shall also be corrected on page no. 9 and 10 under the chapter titled "**Definitions and Abbreviations**", page no. 44 under the chapter titled "The Issue" and page no. 61 under the chapter titled "**Capital Structure**" of the Red Herring Prospectus.

| BOOK RUNNING LEAD MANAGER | REGISTRAR TO THE OFFER | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|--|---|
|  AXIAL CAPITAL PVT. LTD. AXIAL CAPITAL PRIVATE LIMITED CIN: U65990MH2022PTC393449 Address: Office no. 201, The Business Hub, Near Ganesh Temple besides Metro Gate no. 2, Sir Mathuradas Vasani Road, Andheri East, Mumbai - 400 069, Maharashtra, India Telephone Number: +91 022 - 4515 3344 Email ID: info@axialcapital.in Investors Grievance ID: investors@axialcapital.in Website: www.axialcapital.in Contact Person: Mr. Ashish Rongta SEBI Registration Number: INM00013226 |  MUFG MUFG Intime MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) CIN: U67190MH1999PTC116368 Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400063, Maharashtra, India Tel. Number: +91 810 811 4949 To Contact Person: Ms. Shanti Gopalakrishnan Email ID: kksik.smepo@in.mpmf.mufg.com Investors Grievance ID: kksik.smepo@in.mpmf.mufg.com Website: www.linkintime.co.in SEBI Registration Number: INR000004058 |  Ms. Saachi Rajesh Madnani K K SILK MILLS LIMITED 314, Kewal Industrial Estate, S. B. Road, Deleisa Road, Lower Parel (W)-400013, Mumbai, Maharashtra, India. Contact Number: +91 8879779739 Email: cs@kksikmills.com Website: www.kksikmills.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the Book Running Lead Manager. |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

AGRIMAS CHEMICALS LTD

IN LIQUIDATION

ADDENDUM TO E-AUCTION SALE

NOTICE OF SLUMP SALE OF ASSETS

Email: liq.agrimaschemicals@gmail.com

This addendum is issued in continuation of the E-auction Sale Notice dated 04 Nov 2025, wherein last date for submission of documents for BUYER registration on Baanknet.com was 20 Nov 2025 is now extended to 02 Dec 2025. All other terms and conditions as contained in the E-auction Sale Notice, the Corrigendum and Process Memorandum remain unchanged.

Issued by Sanjay Kumar Gupta
Liquidator of Agrimas Chemicals Ltd – in Liquidation
IBBI/IPA-003/ICAI-N-00417/2022-2023/14117
AFA valid till 31 Dec 2025
Date: 22.11.2025, Place: Mumbai

"IMPORTANT"

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ARIGATO UNIVERSE LIMITED

(Formerly Saboo Borthers Limited)

Reg. Off.: Flat 802, Impressa Rise Apartments, Shivaji Nagar, North Ambazari Road, Nagpur - 440010 (M.S.)

Extract of Financial Results for the Quater ended September 30, 2025

| Particulars | Standalone | | | (Rs. In Lakhs) |
|---|-----------------------------|-----------------------------|-----------------------------|----------------|
| | Quarter ended Sept 30, 2025 | Quarter ended June 30, 2025 | Quarter ended Sept 30, 2024 | |
| Total income from operations (net) | 1345.25 | 0.00 | 1.47 | 712.42 |
| Net Profit/ (Loss) from ordinary activities after tax | 60.94 | -7.39 | -3.09 | -330.58 |
| Net Profit/ (Loss) for the period after tax (after Extraordinary items) | 60.94 | -7.39 | -3.09 | -330.58 |
| Paid up Equity Share Capital (Face Value Rs. 10/- per Equity Share) | 609.62 | 609.62 | 609.62 | 609.62 |
| Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year) | - | - | - | 116.83 |
| Earnings Per Share (before extraordinary items) (of Rs. 10/- each) | 1.00 | -0.12 | -0.05 | -5.42 |
| Diluted: | 1.00 | -0.12 | -0.05 | -5.42 |
| Earnings Per Share (after extraordinary items) (of Rs. 10/- each) | 1.00 | -0.12 | -0.05 | -5.42 |
| Diluted: | 1.00 | -0.12 | -0.05 | -5.42 |

Note: The above is an extract of the detailed format of Quarterly/Annual Financial Results with the Stock Exchange under Regulation 33 of the SEBI (Listing and other Disclosure Requirements) Regulation, 2015. The full format of the Quarterly/Annual Financial results are available on the Stock Exchange website (www.bseindia.com)

Place: Nagpur For and on behalf of the Board of Directors

Date: Nov 22, 2025 ARIGATO UNIVERSE LIMITED (Formerly Saboo Borthers Limited)

sd/-Rajan Shah

Managing Director

DIN-00932062

FORM A

PUBLIC ANNOUNCEMENT

Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF S A PLYWOOD INDUSTRY PRIVATE LIMITED

RELEVANT PARTICULARS

| | |
|---|--|
| 1. Name of corporate debtor | S A Plywood Industry Private Limited |
| 2. Date of incorporation of corporate debtor | 08/05/2009 |
| 3. Authority under which corporate debtor is incorporated / registered | ROC - Kolkata |
| 4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor | U20296WB2009PTC135005 |
| 5. Address of the registered office and principal office (if any) of corporate debtor | S A Plywood Industry Private Limited P.O. Pachagari, Mathabhangra- 736146, West Bengal, India |
| 6. Insolvency commencement date in respect of corporate debtor | 13th November, 2025 (Order uploaded on 21st November, 2025) |
| 7. Estimated date of closure of insolvency resolution process | 11th May, 2026 |
| 8. Name and registration number of the insolvency professional acting as interim resolution professional | CA Subodh Kumar Agrawal, IBBI/IPA-001/IP-P00087/2017-18/10183 |
| 9. Address and e-mail of the interim resolution professional, as registered with the Board | Address: 1, Ganesh Chandra Avenue, 3rd Floor, Room No 301, Kolkata-700013 Mail Id: subodhk@gmail.com |
| 10. Address and e-mail to be used for correspondence with the interim resolution professional | Address: 1, Ganesh Chandra Avenue, 3rd Floor, Room No 301, Kolkata-700013 Mail Id: ibc.saplywood@gmail.com |
| 11. Last date for submission of claims | 05th December, 2025 (14 days from the date of receipt of order) |
| 12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional | Name the class(es) NA |
| 13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class) | NA |
| 14. (a) Relevant Forms and (b) Details of authorized representatives are available at: | Web link: https://ibbi.gov.in/en/home/downloads Physical Address: NA |

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the S A Plywood Industry Private Limited on 13th November 2025 (Order uploaded on 21st November, 2025). The creditors of S A Plywood Industry Private Limited are hereby called upon to submit their claims with proof on or before 05th December, 2025 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class (specify class) in Form CA-Not Applicable. Submission of false or misleading proofs of claim shall attract penalties.

Date: 22/11/2025 CA Subodh Kumar Agrawal

Place: Kolkata Interim Resolution Professional of S A Plywood Industry Private Limited

IBBI/IPA-001/IP-P00087/2017-18/10183 AFA Valid till 31/12/2025

FORM A

PUBLIC ANNOUNCEMENT

Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF BIL VYAPAR LIMITED (FORMERLY BINANI INDUSTRIES LIMITED)

RELEVANT PARTICULARS

| | |
|---|---|
| 1. Name of corporate debtor | BIL Vyapar Limited (formerly Binani Industries Limited) |
| 2. Date of incorporation of corporate debtor | 02/08/1982 |
| 3. Authority under which corporate debtor is incorporated / registered | ROC - Kolkata |
| 4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor | L24117WB1982PLC0025584 |
| 5. Address of the registered office and principal office (if any) of corporate debtor | Registered office: 37/2, Chinar Park, New Town, Rajarhat Main Road PO-Hatira, Kolkata- 700157, West Bengal, India. Corporate Office: Mercantile Chambers 12, J.N. Heredia Marg, Ballard Estate, Mumbai- 400001, Maharashtra, India |
| 6. Insolvency commencement date in respect of corporate debtor | 13th November 2025 (Copy of the uploaded on 21st November, 2025) |
| 7. Estimated date of closure of insolvency resolution process | 11th May, 2026 |
| 8. Name and registration number of the insolvency professional acting as interim resolution professional | CA Subodh Kumar Agrawal, IBBI/IPA-001/IP-P00087/2017-18/10183 |
| 9. Address and e-mail of the interim resolution professional, as registered with the Board | Address: 1, Ganesh Chandra Avenue, 3rd Floor, Room No 301, Kolkata-700013 Mail Id: subodhk@gmail.com |
| 10. Address and e-mail to be used for correspondence with the interim resolution professional | Address: 1, Ganesh Chandra Avenue, 3rd Floor, Room No 301, Kolkata-700013 Mail Id: ibc.binani@gmail.com |
| 11. Last date for submission of claims | 06th December, 2025 (14 days from the date of receipt of order) |
| 12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional | Name the class(es) NA |
| 13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class) | NA |
| 14. (a) Relevant Forms and (b) Details of authorized representatives are available at: | Web link: https://ibbi.gov.in/en/home/downloads Physical Address: NA |

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the BIL Vyapar Limited (Formerly Binani Industries Limited) on 13th November, 2025 (Copy of the order uploaded on 21st November, 2025).

The creditors of BIL Vyapar Limited (formerly Binani Industries Limited) are hereby called upon to submit their claims with proof on or before 05th December, 2025 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class (specify class) in Form CA-Not Applicable. Submission of false or misleading proofs of claim shall attract penalties.

Date: 22/11/2025 CA Subodh Kumar Agrawal

Place: Kolkata Interim Resolution Professional of BIL Vyapar Limited (formerly Binani Industries Limited)

IBBI/IPA-001/IP-P00087/2017-18/10183 AFA Valid till 31/12/2025

HSBC MUTUAL FUND

NOTICE

Notice is hereby given that the Trustees of HSBC Mutual Fund have approved the declaration of dividends under the Income Distribution cum Capital Withdrawal (IDCW) option of the following schemes of HSBC Mutual Fund:

| Sr. No. | Scheme/ Plan/ Option | Quantum of Dividend (in ₹ per unit) | NAV of the IDCW Option (as on November 20, 2025) (in ₹ per unit) |
|---------|---|-------------------------------------|--|
| 1. | HSBC Credit Risk Fund - Regular Plan - IDCW Option | 0.070 | 11.3958 |
| 2. | HSBC Credit Risk Fund - Direct Plan - IDCW Option | 0.075 | 12.4398 |
| 3. | HSBC Medium Duration Fund - Regular Plan - IDCW Option | 0.065 | 10.6274 |
| 4. | HSBC Medium Duration Fund - Direct Plan - IDCW Option | 0.070 | 11.705 |
| 5. | HSBC Aggressive Hybrid Fund - Regular Plan - IDCW Option | 0.190 | 28.8958 |
| 6. | HSBC Aggressive Hybrid Fund - Direct Plan - IDCW Option | 0.215 | 34.4895 |
| 7. | HSBC Balanced Advantage Fund - Regular Plan - IDCW Option | 0.122 | 19.4501 |
| 8. | HSBC Balanced Advantage Fund - Direct Plan - IDCW Option | 0.143 | 23.1794 |
| 9. | HSBC ELSS Tax saver Fund - Regular Plan - IDCW Option | 1.100 | 29.0655 |
| 10. | HSBC ELSS Tax saver Fund - Direct Plan - IDCW Option | 1.600 | 42.6289 |

Record Date: November 25, 2025. Face Value: Rs 10 per unit

The above dividend is subject to availability of distributable surplus and may be lower to the extent of distributable surplus available on the record date. Pursuant to payment of dividend, the NAV of the IDCW option of the above-mentioned schemes/ plans will fall to the extent of dividend distribution and statutory levy, if any.

All the unitholders of the above schemes whose names appear on the register of unitholders as on the record date will be eligible to receive the dividend.

For & on behalf of HSBC Asset Management (India) Private Limited (Investment Manager to HSBC Mutual Fund)

Sd/-

Authorised Signatory

Mumbai, November 22, 2025



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

HSBC Asset Management (India) Private Limited, 9-11 Floors, NESCO IT Park, Building no. 3, Western Express Highway, Goregaon (East), Mumbai – 400 063, India.

Email: investor.line@mutualfunds.hsbc.co.in, Website: www.assetmanagement.hsbc.co.in

Customer Service Number - 1800 200 2434/ 1800 4190 200

Issued by HSBC Asset Management (India) Private Limited

CIN-U74140MH2001PTC134220

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT AN OFFER DOCUMENT ANNOUNCEMENT. THIS IS A CORRIGENDUM TO RED HERRING PROSPECTUS DATED NOVEMBER 17, 2025, PRE ISSUE ADVERTISEMENT DATED NOVEMBER 21, 2025 AND CORRIGENDUM DATED NOVEMBER 22, 2025 AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

Initial Public Offer of Equity Shares on the Small and Medium Enterprises platform of BSE Limited ("BSE SME") in compliance with the provisions of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI (ICDR) Regulations").



K K SILK MILLS LIMITED

Our Company was originally incorporated as "Manish Weaving Industries Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated August 26, 1991 issued by Registrar of Companies, Bombay having Registration Number 11-63074. The name of our company was changed to "K.K. Silk Mills Private Limited". Subsequently our Company was converted from a private limited company to public limited company by Special resolution passed in the Extra-Ordinary General Meeting of the company dated May 17, 2018 and consequently, the name of our Company was changed to "K K Silk Mills Limited" and a fresh certificate of incorporation dated June 06, 2018 was issued to our Company by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U17120MH1991PLC063074. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 144 of the Red Herring Prospectus.

Registered Office: 314, Kewal Industrial Estate, S. B. Road, Delisle Road, Lower Parel (W)- 400013, Mumbai, Maharashtra, India

Website: www.kksilkmills.com; E-Mail: cs@kksilkmills.com; Telephone No: +91 8879779739; Company Secretary and Compliance Officer: Ms. Saachi Rajesh Madnani

PROMOTERS OF OUR COMPANY: MR. MANISH KANTILAL SHAH, MR. NILESH KANTILAL JAIN AND MRS. ASHA MANISH SHAH

INITIAL PUBLIC ISSUE OF UPTO 7500000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF K K SILK MILLS LIMITED ("KKSML" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [i]- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [j]- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [k] LAKHS ("THE ISSUE"), OF WHICH UPTO 3,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [i]- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [j]- PER EQUITY SHARE AGGREGATING TO ₹ [k] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 71,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [i]- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [j]- PER EQUITY SHARE AGGREGATING TO ₹ [k] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 33.42% AND 31.75%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: Not Applicable as entire issue constitutes fresh issue of equity shares

PRICE BAND: ₹ 36.00 to ₹ 38.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH.

THE FLOOR PRICE AND THE CAP PRICE ARE 3.6 TIMES AND 3.8

TIMES THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT

THE FLOOR PRICE IS 11.50 TIMES AND AT THE CAP PRICE IS 12.14 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 6000 EQUITY SHARES

AND IN MULTIPLES OF 3000 EQUITY SHARES THEREAFTER.

| ISSUE PROGRAM | BID/ ISSUE OPENS ON | WEDNESDAY, NOVEMBER 26, 2025 |
|---------------|---|------------------------------|
| | BID/ ISSUE CLOSING ON ⁽¹⁾⁽²⁾ | FRIDAY, NOVEMBER 28, 2025 |

Notes:

(1) Our Company in consultation with the Book Running Lead Manager, may consider closing the Bid/ Offer Period for QIBs 1 Working Day prior to the Bid/ Offer Closing Date in accordance with the provisions of SEBI (ICDR) Regulations.

(2) UPI mandate end time and date shall be at 5:00 pm on the Bid/ Offer Closing Date.

Our Company is engaged in the business of manufacturing of fabrics as well as garments. Our range of garment products covers all the age group segments such as kids wear, men's wear, women's wear. We use variety of knitted fabrics such as 100% cotton, 100% polyester, blended (cotton and polyester) and printed polyester fabrics in the production of garments. We manufacture the fabric which used in variety of products such as mens shirts wear-formal and casual wear, shervani material, ladies wear - dress material, burkha material, kushan cover material etc. We sell our knitted fabrics to domestic and international garment manufacturers.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ISSUED AND OFFERED THROUGH THE RED HERRING PROSPECTUS ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (DESIGNATED STOCK EXCHANGE).

ALLOCATION OF THE ISSUE

| | |
|-------------------------------------|---------------------------------------|
| QIB CATEGORY | NOT MORE THAN 1.01% OF THE NET ISSUE |
| RETAIL CATEGORY | NOT LESS THAN 49.52% OF THE NET ISSUE |
| NON INSTITUTIONAL INVESTOR CATEGORY | NOT LESS THAN 49.47% OF THE NET ISSUE |

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

CORRIGENDUM: NOTICE TO INVESTORS

This Corrigendum is with reference to the Red Herring Prospectus ("RHP") dated November 17, 2025 filed with Registrar of Companies, Mumbai and BSE Limited; Pre-Issue Advertisement dated November 21, 2025 and Corrigendum dated November 22, 2025 in connection with the proposed Initial Public Offer.

Investors are hereby informed that the following table mentioned on page no. 235 of RHP under the chapter titled "Issue Structure" is hereby corrected as detailed below:

This Issue is being made by way of Book Building Process⁽¹⁾.

| Particulars of the Issue ⁽¹⁾ | Market Maker Reservation Portion | QIBs | Non-Institutional Investors | Individual investors who apply for minimum application size. |
|---|---|--|---|--|
| Number of Equity Shares available for allocation | Upto 3,75,000 Equity Share | Not more than 72,000 Equity Shares | Not less than 35,25,000 Equity Shares | Not less than 35,28,000 Equity Shares |
| Percentage of issue size available for allocation | 5.00 % of the issue size | Not more than 1.01% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion may be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion | Not less than 49.47% of the Net Issue | Not less than 49.52% of the Net Issue |
| Basis of Allotment ⁽²⁾ | Firm Allotment | Proportionate as follows (excluding Anchor Investor Portion): a) Up to 3,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and Up to 72,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. | Proportionate | Proportionate |
| Mode of Bid | Only through the ASBA process. | Only through the ASBA process. | Through ASBA Process through banks or by using UPI ID for payment | Through ASBA Process through banks or by using UPI ID for payment |
| Mode of Allotment | Compulsorily in dematerialized form | | | |
| Minimum Bid Size | 3,75,000 Equity Shares in multiple of [i] Equity shares | Such number of Equity Shares of face value of Rs. 10.00 each and in multiples of [i] Equity Shares of face value of Rs. 10.00 each such that the Bid Application exceeds two lots. | Such number of Equity Shares of face value of Rs. 10.00 each and in multiples of [i] Equity Shares of face value of Rs. 10.00 each such that the Bid Amount exceeds ₹ 2,00,000. | Such number of Equity Shares in multiple of [i] Equity shares constituting minimum 2 lots so that the Bid Amount exceeds ₹ 2,00,000. |
| Maximum Bid Size | 3,75,000 Equity Shares | Such number of Equity Shares of face value of Rs. 10.00 each and in multiples of [i] Equity Shares of face value of Rs. 10.00 each not exceeding the size of the Net Issue, subject to applicable limits | Such number of Equity Shares of face value of Rs. 10.00 each in multiples of [i] Equity Shares of face value of Rs. 10.00 each not exceeding the size of the Net Issue, (excluding the QIB portion), subject to applicable limits | Such number of Equity Shares in multiples of [i] Equity Shares constituting minimum 2 lots so that the Bid Amount exceeds ₹ 2,00,000 |
| Trading Lot | [i] Equity Shares, however, the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations | [i] Equity Shares and in multiples thereof | [i] Equity Shares and in multiples thereof | [i] Equity Shares |
| Terms of Payment | In case of all other bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form. | | | |
| Mode of Bid | Only through the ASBA process (except for Anchor Investors) | | | |

(1) This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. For further details, please refer to "Issue Structure" on page 235 of the Red Herring Prospectus.

(2) In terms of Rule 19(2) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an Issue for at least 25% of the post issue paid-up Equity share capital of the Company. This Issue is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 252 of the SEBI (ICDR) Regulations, 2018.

(3) Subject to valid Bids being received at or above the Issue Price, under subscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill-over from any other category or combination of categories of Bidders at the discretion of our Company in consultation with the Book Running Lead Managers and the Designated Stock Exchange, subject to applicable laws.

The figures mentioned in the above table shall also be corrected on page no. 9 and 10 under the chapter titled "Definitions and Abbreviations", page no. 44 under the chapter titled "The Issue" and page no. 61 under the chapter titled "Capital Structure" of the Red Herring Prospectus.

| BOOK RUNNING LEAD MANAGER | REGISTRAR TO THE OFFER | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|--|---|---|
| AXIAL CAPITAL PVT. LTD. AXIAL CAPITAL PRIVATE LIMITED CIN: U65990MH2022PTC393449 Address: Office no. 201, The Business Hub, Near Ganesh Temple besides Metro Gate no. 2, Sir Mathuradas Vasani Road, Andheri East, Mumbai - 400 069, Maharashtra, India Telephone Number: +91 022-4515 3344 Email Id: mb@axialcapital.in Investors Grievance Id: investors@axialcapital.in Website: www.axialcapital.in Contact Person: Mr. Ashish Roongta SEBI Registration Number: INM000013226 | MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) CIN: U67190MH1999PTC118368 Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India Tel. Number: +91 810 811 4949 To Contact Person: Ms. Shanti Gopalakrishnan Email Id: kksilk.smeipo@in.mpmms.mufg.com Investors Grievance Id: kksilk.smeipo@in.mpmms.mufg.com Website: www.linkintime.co.in SEBI Registration Number: INR000004058 | Ms. Saachi Rajesh Madnani K K SILK MILLS LIMITED 314, Kewal Industrial Estate, S. B. Road, Delisle Road, Lower Parel (W)- 400013, Mumbai, Maharashtra, India Contact Number: +91 8879779739 Email: cs@kksilkmills.com Website: www.kksilkmills.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all other related queries and for redressal of complaints, Investors may also write to the Book Running Lead Manager. |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For K K Silk Mills Limited

Sd/-

Manish Kantilal Shah

Managing Director

DIN: 00040966

Date: November 22, 2025

Place: Mumbai

K K SILK MILLS LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai on November 17, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead www.axialcapital.in, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.kksilkmills.com. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state