

# MAYANK ARORA & Co.

## COMPANY SECRETARIES

To,  
The Board of Directors  
**K K SILK MILLS LIMITED**  
314, Kewal Industrial Estate, S. B. Road,  
Lower Parel (W), Mumbai, Maharashtra, India, 400013

### CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **K K SILK MILLS LIMITED** (*"the Company"*) and **MUFG Intime India Pvt Ltd. (Formerly known as Link Intime India Private Limited)**, its Registrar and Share Transfer Agents for issuing this certificate as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **31<sup>st</sup> December, 2025**.

For Mayank Arora & Co.  
Company Secretaries

Mayank Arora  
Partner  
C.P. No.: 13609  
M. No.: F10378  
PR No. 5923/2024  
UDIN: F010378G003318001

Date: 16/01/2026  
Place: Mumbai

Encl: As Above

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: <b>December 31, 2025</b>				
2.	Symbol	: KKSILK				
3.	Face Value	: Re. 10/- each.				
4.	Name of the Company	: <b>K K SILK MILLS LIMITED</b>				
5.	Registered Office of the Company	: 314, Kewal Industrial Estate, S. B. Road, Delisle Road, Lower Parel (W), Mumbai, Maharashtra, 400013				
6.	Correspondence Address	: 314, Kewal Industrial Estate, S. B. Road, Delisle Road, Lower Parel (W), Mumbai, Maharashtra, 400013				
7.	Telephone & Fax No.	: 022- 4970 8920/4979 1298				
8.	Email Address	: cs@kksilkmills.com				
9.	Name of the Stock Exchange where the Company's securities are listed	: BSE SME				
		<b>Number of Shares</b>	<b>% of total Issued Capital</b>			
10.	Issued Capital	22439360	100			
11.	Listed Capital (Exchange wise) (as per Company records)	22439360	100			
12.	Held in Dematerialized form in NSDL	17153360	76.45			
13.	Held in Dematerialized form in CDSL	5286000	23.55			
14.	Physical	0	0			
15.	<b>Total No. of Shares (12+13+14)</b>	<b>22439360</b>	<b>100</b>			
16.	Reasons for difference, if any between (10&11), (10&15)	NA				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
Not Applicable						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes/No)			Yes		
	If not updated up to which date			Not Applicable		

19.	Reference of previous quarter with regards to excess dematerialized shares if any	NIL
20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21days with the reasons for delay:	
<b>Total No. of demat request</b>		<b>No. of Requests</b>
Confirmed after 21 days		NIL
Pending for more than 21 days		NIL
		<b>No. of Shares</b>
		NIL
		<b>Reasons for Delay</b>
		NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	<b>Mrs. Saachi Rajesh Madnani</b> Company Secretary and Compliance Officer 8879779739
23.	Name, Address, Tel & Reg. No. of PCS	<b>Mayank Arora</b> <b>C.P. No. : 13609</b> <b>M No. F10378</b> M/s. Mayank Arora & Co Company Secretaries <b>Address:</b> Office no. 201, The Sajay Business Hub, Opp. Arasa Hotel, Next to Andheri metro Gate no.2, Andheri East, Mumbai-400069  <b>Email id :</b> cs@mayankarora.co.in <b>Contact No :</b> 9773398470
24	Appointment of common agency for share registry work If yes, name & address :	<b>Yes</b> MUFG Intime India Pvt Ltd. (Formerly known as Link Intime India Private Limited) C-101, 247 Park, 1 <sup>st</sup> Floor, L.B.S Marg, Vikhroli (West), Mumbai- 400 083
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	The Company issued 75 lakh equity shares via the BSE SME IPO platform and was listed on BSE on 3rd December, 2025

**For Mayank Arora & Co.**  
**Company Secretaries**

**Mayank Arora**  
**Partner**  
**C.P. No.: 13609**  
**M. No.: F10378**  
**PR No. 5923/2024**  
**UDIN: F010378G003318001**

**Date: 16/01/2026**  
**Place: Mumbai**